

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/3/2020

To : Hong Kong Excl	nanges and Clea	aring Limited		
Name of Issuer Date Submitted	China Creative	Digital Entertainme	ent Limited	
I. Movements in Autl	norised Share C	apital		
1. Ordinary Shares				
(1) Stock code : <u>807</u>	78 Descri	otion: Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)		N/A		N/A
Balance at close of t	he month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	. Descrip	ption : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)		N/A		N/A
Balance at close of t	he month	N/A	N/A	<u>N/A</u>

2. Preference Shares			
Stock code : N/A Des	scription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Des	scription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>
Total authorised share capital at the (State currency):	he end of the month	HK\$2	200,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	ce No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	271,407,779	<u>N/A</u>	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the month	271,407,779	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A (/ / shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.N/A	(/ /)				
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.N/A						
Cultination mains						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy) 4.N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>N/A</u>		_
				ce shares) N/A		
			(O	ther class) <u>N/A</u>		=

Convertibles (i.e. Con	vertible into Shares o	of the Issuer which	ch are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	50,000,000	-	50,000,000	N/A	3,278,688
(No. of new shares was						
adjusted to 3,278,688 share	es					
with effect from 23 May 201	9.)					
Stock code (if listed)					05 11 66	6 22.16
Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary shares HK\$15.25 per share	2019 as a reorganisa	result of capital	justed to HK\$15. reorganisation. D t in the circular d	etails of capita	al
(if applicable)	,					
(dd/mm/yyyy)	(25/04/2017)					
2.Convertible Bonds	HK\$	150,000,000	-	150,000,000	N/A	549,450,549
Stock code (if listed)				iating with the ho	11 64 6	(11 D 1
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	Ordinary shares HK\$0.273 per share (08/03/2017) HK\$	negotiation compliance number of of the conv not be adju 2019	n progress with the of the GEM Lashares of the Coversion right attack.	the Convertible he holders of the isting Rules, the ompany falling to the Corupital reorganisat	e Convertible E conversion pri- to be issued upon vertible Bonds	Bonds and the ce and the on the exercise s may or may
Stock code (if listed)		-	-	·		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.N/A						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina	ary shares) <u>N/A</u>	١	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			,	ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
Strates (140to 1)		
2. N/A		
Z. <u>IV/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Silates (Note 1)		
3. N/A		
J. <u>IV/A</u>	-	
	-	
	-	
	4	
shares (Note 1)		
Total D. (Onding much area)	- NI/A	
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Shar	e Capital					No of now charge	No. of
	Tuno of leave							of issuer issued during the month pursuant thereto wh be pr the	No. of new nares of issuer nich may e issued ursuant ereto as
	Type of Issue							the	e month
				Class of shares issuable (Note 1)	_				
1.	Rights issue		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ .			
				EGM approval date: (dd/mm/yyyy)	(/	,		
								<u>N</u>	√A
				Class of shares issuable (Note 1)					
2.	Open offer		State currency	Issue and allotment date : (dd/mm/yyyy)	(/	,)	
				EGM approval date: (dd/mm/yyyy)	(/	,		
								<u>N</u>	√A
				Class of shares issuable (Note 1)					
3.	Placing		State	,	(/	,)	
			•	EGM approval date: (dd/mm/yyyy)	(/	,)	
				(uu/iiiii/yyyy)				<u>N</u>	N/A
				Class of shares					
				issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /	,)	
				EGM approval date: (dd/mm/yyyy)	(/	,		
								<u>N</u>	N/A

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue									the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
										19/74

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma
							be issue
							pursuan thereto a
T	a a af lague						at close of
1 1 1	pe of Issue						the mont
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
	apital organisation			Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IN/A
				Class of shares issuable (Note 1)			
10. Ot (P	ther lease specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
				Total E. (Or	rdinary share	s) N/A	
					erence share	s) N/A	- -
					(Other class	s) <u>N/A</u>	_
Total	increase / (dec	rease) in c	ordinary shares du	ıring the month (i.e. Total	of A to E): (₁₎ N/A	
					(2) N/A	
Total	increase / (dec	rease) in p	reference shares	during the month (i.e. Tot		N/A	

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

N/A

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	tted by:
Title:	Secretary . (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.